

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,326.65	-4.30	-0.02%
BSE Sensex	77,844.52	-114.00	-0.15%
GIFT Nifty*	24,260.50	-138.00	-0.57%
Dow Jones	49,597.00	-313.62	-0.63%
S&P 500	7,337.11	-28.01	-0.38%
NASDAQ Comp.	25,806.20	-32.75	-0.13%
FTSE 100	10,277.00	-161.71	-1.55%
CAC 40	8,202.08	-97.34	-1.17%
DAX	24,663.61	-255.08	-1.02%
Shanghai*	4,165.53	-14.56	-0.35%
Nikkei 225*	62,158.70	-675.10	-1.07%
Hang Seng*	26,294.00	-332.29	-1.25%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	95.91	1.10	1.16%
Oil (Brent)	101.47	1.41	1.41%
Gold	4,728.70	17.80	0.38%
Silver	80.28	0.10	0.12%
Copper	13,325.65	-25.75	-0.19%
Cotton	0.83	0.00	-0.14%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	0.17%
USD/INR	94.19	-0.44	-0.46%
GBP/INR	128.26	-0.66	-0.51%
EUR/INR	110.84	-0.57	-0.52%
DXI Index	98.23	0.22	0.00%

VIX	Value	Change (Pts)	Change (%)
India	16.62	-0.06	-0.36%
S&P 500	17.08	-0.31	-1.78%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.93	0.010
US 10-Year Yield	4.39	-0.004

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 4 points lower at 24,327 on Thursday.

Arisinfra Solutions

The company's subsidiary Uniterm won a DAAS order from Wadhwa Group for the Wadhwa Wise City project, with an achievement potential of up to ₹400 crore.

Brigade Enterprises

The company reported FY26 revenue of ₹5,909 crore, up 11%, with EBITDA of ₹1,638 crore, along with a ₹2 dividend.

Deepak Fertilisers

The company completed the acquisition of CCPL through its subsidiary DMSL on 6 May 2026 for ₹121.45 crore in cash.

Emami

The company approved the acquisition of a 60% stake in IncNut Digital, owner of personalized beauty and personal care brands Vedita and SkinKraft for up to ₹321 crore.

Escorts Kubota

The company reported FY26 audited results with revenue up 12.6% and net profit up 24.4%, with railway divestment income of ₹1,601.7 crore and a final dividend of ₹33 per share.

Mahindra Lifespace Developers

The company launched Mahindra BeaconHill, a residential project in Mahalaxmi, South Mumbai, with a potential Gross Development Value of ₹1,650 crore.

Monolithisch India

The company disclosed in its Q4 FY26 earnings call that its subsidiary capacity is being expanded to 72,000 MTPA and that it is targeting FY27 revenue of ₹250–300 crore.

Newgen Software Technologies

The company's UK subsidiary won a contract worth GBP 1.1256 million for software, cloud, and implementation services over 3.5 years.

Tanfac Industries

The company announced a ₹495 crore capacity expansion along with contract wins and a final dividend of ₹4.5 per share.

Vardhman Textiles

The company reported FY26 PAT of ₹740 crore and approved a ₹125 crore expansion of its garment unit to 4.5 million shirts annually by FY2026-27.

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